



## Quote of the month

„The average fleet size in driving schools offering Category B training currently stands at 7.0 vehicles, up from 6.7 in 2024 (2025: 6.5). On average, 3.7 of these vehicles are equipped with automatic transmissions, while 3.3 have manual transmissions. Maintaining both automatic and manual vehicles represents an additional financial burden for driving schools and is therefore reflected in the overall cost of obtaining a driving licence. Automatic vehicles are also newer on average, with a mean age of 2.7 years, compared to 3.2 years for manual vehicles.“

**Jörg-Michael Satz**, President MOVING International Road Safety Association e. V.

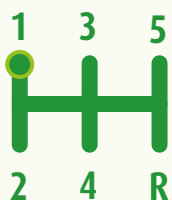
## Fleet size

Number of vehicles in the passenger car fleet

Ø 7,0

2024: Ø 6,7

### manual gearbox



Ø 3,3

3,2 years

### automatic transmission



Ø 3,7

2,7 years

Source: MOVING Driving School Market 2026, survey of 400 driving schools conducted between 9 and 27 February 2026

